



ROBERTSON RYAN
FINANCIAL SERVICES

AN IMPORTANT AND TIME SENSITIVE MESSAGE

FROM ROBERTSON RYAN FINANCIAL SERVICES

The Investment Advisors at Robertson Ryan Financial Services are independent financial advisors providing **advice, consulting, and guidance on retirement**. Our focus is working with both corporations and individuals to determine an appropriate solution for a secure retirement.

If you are seeking a new advisor, and are interested in proactive suggestions for improving plan performance, selecting and monitoring investment options or learning about developments in the economy and financial markets that can change your company's investment strategies, the advisors at Robertson Ryan Financial Services can help.

A key value-add of plan advisors is providing employee communication and education, as well as offering plan sponsors education on ways to enhance their investment menus. These are what we do best at RRA Financial Services. We help employees of employer sponsored retirement plans and individual retirement planning clients find the appropriate way to save, invest, and retire.

We are on-site and present at our employers, offering investment and market updates, ongoing plan review and benchmarking, financial wellness planning for employees, individualized employee counseling, and ongoing employee communications, education and programming. These are key differentiators in the market, and we know we do this well.

WE SPECIALIZE IN:

- 401 (k), Profit-Sharing
- Defined Benefit
- Individual Retirement Accounts (IRA)
- Individual Retirement Planning
- Non-Qualified Benefit Plans

If you find yourself searching for trusted plan advisors, and a good agency fit, please give us a call or reach out to your RRA Service Team to learn more. Our experience as trusted financial advisors along with our individualized employee assistance approach, will help you feel protected in your investment solutions and provide the peace of mind that you're helping your employees build the best possible retirement solutions.



TODD KREITZMAN, AIF | MANAGING DIRECTOR | 262-364-5216 | TKREITZMAN@ROBERTSONRYANFS.COM
WILLIAM J. CRONIN, AIF | MANAGING DIRECTOR | 262-364-5216 | BCRONIN@ROBERTSONRYANFS.COM

www.robertsonryanfs.com