

You're Invited



LEARN HOW SECURE 2.0 WILL AFFECT YOUR



THE SECURE ACT OF 2022...

... became law on 12/29/22. The new law makes sweeping changes to 401(k) plans – particularly plans sponsored by small businesses.

IMPORTANT NEWS
ABOUT YOUR COMPANY
RETIREMENT PLAN

JOIN US IN ONE OF FOUR
ONLINE MEETINGS

9AM - 10AM
[Click to Join](#)

2PM - 3PM
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8/9 PRESENTED BY CAPITAL GROUP SPEAKER: SUE WALTON

Sue Walton is a senior retirement strategist at Capital Group with 25 years of industry experience. Sue has been with Capital Group for seven years. She holds an MBA from DePaul University.

9AM Zoom Meeting ID: 899 3203 6951 Passcode: 032141
2PM Zoom Meeting ID: 875 5378 2958 Passcode: 026973

9AM - 10AM
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8/17 PRESENTED BY EMPOWER SPEAKER: ROBERT HOLCOMB

Bob Holcomb is VP of Legislative and Regulatory Affairs for Empower. He oversees retirement policy efforts on behalf of Empower. Bob joined Empower in 1991 and is a graduate of the University of Kansas School of Law, and represents Empower with trade and advocacy groups.

Webex Access: 2664 132 5677 Password: Empower2023

9AM - 10AM
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8/23 PRESENTED BY ASCENSUS-VANGUARD SPEAKER: JONATHAN YAHN

Jonathan Yahn is a Sr. Attorney with the ERISA compliance department at Ascensus. His published articles cover a broad range of qualified plan and IRA topics. Mr. Yahn has earned the Certified Pension Consultant (CPC) designation from ASPPA.

TEAMS Meeting ID: 264 535 966 258 Passcode: YMtQad

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